



Woodstock, Vermont *The Shire Town of Windsor County*

TOWN-VILLAGE MANAGER GOVERNMENT

Town Hall • P.O. Box 488 • Woodstock, Vermont 05091 • 802/ 457-3456

Investment Advisory Group Meeting Agenda

October 6, 6:00pm

- I. Call to Order
- II. Approval of Minutes from Last Meeting
- III. Discussion
 - a. Review investment performance
 - b. Review & edit Investment Advisory Committee Procedures
Including Account Investment Ratios and Rebalancing
 - c. Review the accounts for the 2019/20 audit
 - d. Review Investment Objective and Policy
- IV. Other Business
- V. Next Meeting
- VI. Adjournment

This meeting will be held on Zoom. The link to join us is

<https://us02web.zoom.us/j/623517471?pwd=TUg1NE12Y2JvTFI1Y2kxeW9QV3BQUT09>

or from zoom.us you can enter these details to join the meeting

Meeting ID: 623 517 471

Password: 263204

or phone 646 558 8656

For help on joining Use this Link:

<https://support.zoom.us/hc/en-us/articles/201362193-Joining-a-Meeting>

- Please join the meeting ten minutes prior to start, so we can give technical help if needed.
- We will ask everyone on the phone and Zoom to identify themselves, so we know who is present.
- Please raise your hand on the Participant tab to comment or ask a question.
- Press *9 to raise your hand by phone