



WOODSTOCK
V E R M O N T

Investment Advisory Group Meeting

July 8 2024, 9:00am

Zoom Meeting

<https://us02web.zoom.us/j/9303859062?pwd=d3Q1SEhLanVsZlJlUVNpQnEyZXAOZz09>

Meeting ID: 930 385 9062

Passcode: 920858

Phone is 646 558 8656

Agenda

I. Call to Order

II. Approval of [Minutes](#) from Last Meeting

III. Discussion

- a. Endowment Fund investment performance
- b. FY25 annual contribution to Village and Town
- c. Potential changes to current investments
 - Index Funds currently invested in
 - Ratios
- d. Contribution to Audit Fee

IV. Other Business

V. Next Meeting

VI. Adjournment